



TO DONATE NON-CASH ASSETS:

Complete this donation form.

Complete an additional form, located online:

www.s4ec.com/donors/donate-stock-and-securities

Giving Fund Number:
941785

Giving Fund Name:
SGO at Sagamore Single Charity Fund

Fax all forms using this secure line:
Laurel Christensen at 888.566.5850

The Sagamore Institute has a Single Charity Fund with the National Christian Foundation for donations of non-cash assets. NCF immediately liquidates the assets, and the state tax credit is based on 50% of the cash value upon liquidation.

FREQUENTLY ASKED QUESTIONS

Who receives the scholarships?

To qualify, current Covenant students must be from households with annual income of 200% or less of federal eligibility requirements to receive free or reduced lunch. These are families who otherwise could not afford a Covenant education.

How does the donation fund scholarships?

Your donation to The Covenant Fund at Sagamore funds need-based scholarships that have already been decided and distributed to qualified students for the current school year at Covenant Christian High School.

Is there a cap on tax credits available?

Yes. The state has allocated a certain amount per year in available tax credits, resetting annually on July 1. For July 1, 2017, through June 30, 2018, the tax credit cap is \$12.5 million.

What happens if the tax credit cap has been used for the year?

If the Department of Revenue informs us that the tax credit cap has been reached for the current state fiscal year, we will contact the donor and present the opportunity to delay the donation until the subsequent state fiscal year in which tax credits are available.

Can a donor carry over unused tax credits?

Yes, a donor can carry over unused tax credits for up to nine (9) subsequent years that the donor has state tax liability and has unused state tax credit available. Any unused tax credits cannot be refunded or carried back to previous years.

Can a donor make multiple donations to The Covenant Fund at the Sagamore Institute?

Yes. A donor can make as many donations as they would like and accumulate multiple tax credit certifications.



Covenant Christian
HIGH SCHOOL

THE COVENANT FUND
AT THE SAGAMORE INSTITUTE



THE COVENANT FUND AT THE SAGAMORE INSTITUTE

A Tax Savings Opportunity

The State of Indiana authorizes the Covenant Fund at the Sagamore Institute to offer individuals and businesses a state tax credit equal to 50% of the amount they contribute to this scholarship fund.

Your generosity ensures that every qualified student, regardless of the family's ability to pay, can attend Covenant Christian High School. Your financial contributions have provided need-based scholarships for over one-third of our families each year.

Giving to the Covenant Fund at the Sagamore Institute means expanding the access and impact of a Covenant Education. Through financial partnership with you, together we are providing an excellent Christ-centered education, equipping students for a life of scholarship, leadership and service.

QUESTIONS?

Please contact the Covenant Advancement Office at 317.390.0202.

MAXIMIZE YOUR DONATION

The following table illustrates the tax savings a donor could experience by making a gift to the Covenant Fund at the Sagamore Institute.

Please consult your tax professional for exact details, as results may vary based on your individual circumstances.

\$1,000 DONATION	TAX SAVINGS
Indiana Tax Savings (50%)	\$500
Federal Tax Savings*	\$75-\$198
Net Tax Savings	\$575-\$698
TRUE COST OF DONATION	\$302-\$425

\$5,000 DONATION	TAX SAVINGS
Indiana Tax Savings (50%)	\$2,500
Federal Tax Savings*	\$375-\$990
Net Tax Savings	\$2,875-\$3,490
TRUE COST OF DONATION	\$1,510-\$2,125

\$10,000 DONATION	TAX SAVINGS
Indiana Tax Savings (50%)	\$5,000
Federal Tax Savings*	\$750-\$1,980
Net Tax Savings	\$5,750-\$6,980
TRUE COST OF DONATION	\$3,020-\$4,250

* Federal tax estimates assume cash donations, itemizing deductions, and less state taxes paid due to state tax credit. Amount varies according to your individual tax bracket.

DONATION FORM

This donation is from a(n):
 Individual Company

This donation is a:
 Check Non-cash Asset

Please see reverse side for additional instructions for non-cash donations.

NAME OF DONOR

NAME OF COMPANY

STREET ADDRESS

CITY / STATE / ZIP

TELEPHONE

EMAIL ADDRESS

GIFT AMOUNT | TODAY'S DATE

PLEASE MAKE YOUR CHECK PAYABLE TO:
The Covenant Fund at the Sagamore Institute

REMITTANCE ADDRESS:
The Covenant Fund at the Sagamore Institute
Sagamore Institute SGO
2902 North Meridian Street
Indianapolis, IN 46208

1. Complete and detach this donation form.
2. Mail your donation form and check to the Covenant Fund at Sagamore.
3. Upon receipt of your gift, you will receive a letter with a certificate number to use when filing for state credit and federal taxes.